

## Disclosure Committee Charter

### 1. Introduction

The Disclosure Committee (the "Committee") of Lithium Inc. USA (the "Company") is established to assist in the preparation, review, and dissemination of accurate and timely financial and non-financial information disclosed by the Company. This Charter outlines the Committee's purpose, composition, responsibilities, and operation.

### 2. Composition

The Committee shall consist of members representing senior executives and professionals from key functional areas within the Company, including finance, legal, compliance, and investor relations. The Committee shall be chaired by the Chief Financial Officer (CFO) or an executive designated by the CFO.

### 3. Responsibilities

The primary responsibilities of the Committee include, but are not limited to:

- 3.1. **Financial Disclosures:** Reviewing and approving all financial disclosures, including quarterly and annual financial statements, earnings releases, and other financial reports filed with regulatory authorities.
- 3.2. **Non-Financial Disclosures:** Overseeing the preparation and review of non-financial disclosures, including sustainability reports, environmental, social, and governance (ESG) reports, and other material non-financial information.
- 3.3. **Regulatory Compliance:** Ensuring that all disclosures comply with applicable legal and regulatory requirements, including the rules and regulations of the Securities and Exchange Commission (SEC) and the New York Stock Exchange (NYSE).
- 3.4. **Accuracy and Consistency:** Reviewing disclosures for accuracy, consistency, and completeness, and addressing any material discrepancies or omissions.

3.5. **Disclosure Controls:** Monitoring and enhancing disclosure controls and procedures to maintain the integrity of the Company's disclosure process.

3.6. **Training:** Providing training and guidance to employees involved in the disclosure process to ensure they understand their responsibilities.

3.7. **Emerging Issues:** Staying informed about emerging disclosure issues, trends, and best practices and advising the Board and executive management accordingly.

#### **4. Meetings and Reporting**

4.1. **Meetings:** The Committee shall meet regularly, with the frequency determined by the nature of disclosure requirements and emerging issues.

4.2. **Reporting:** The Committee shall report its activities and findings to the Board and executive management regularly and make recommendations as necessary. The Committee shall maintain written minutes of its meetings.

#### **5. Access to Resources**

The Committee shall have the authority to:

5.1. **Consult with Experts:** Retain independent advisors, legal counsel, or other experts as necessary to carry out its responsibilities, with approval from the Board.

5.2. **Access to Records:** Access all records, documents, and personnel of the Company as needed to perform its duties.

#### **6. Annual Review**

The Committee shall review and assess the adequacy of this Charter on an annual basis and recommend any necessary changes to the Board.

## 7. Conclusion

The Disclosure Committee Charter is designed to assist the Committee in carrying out its responsibilities effectively. It is not intended to and does not create any rights for any third party, including shareholders, and does not replace or supersede applicable legal or regulatory requirements.

**Effective Date:** *October 30, 2023*

This Disclosure Committee Charter reflects the commitment of Lithium Inc. USA to maintaining the accuracy and transparency of its disclosures, ensuring compliance with regulatory requirements, and providing stakeholders with reliable information.

